



**Current Report No:** 2/ 2021

**Date of preparation:** 12.04.2021r.

**Title:** Decide to start the application for admission activities and introduction of the Company's shares to trading on the regulated market

**Legalbasis:** Art. 17 sec. 1 of MAR - confidential information

**Content of report:**

IDM S.A., acting pursuant to Art. 17. paragraph 1 of the Regulation Of the European Parliament and of the Council (EU) No. 596/2014 of April 16, 2014 on market abuse (Regulation on market abuse) and repealing Directive 2003/6 / EC of the Parliament European Parliament and the Council and Commission Directives 2003/124 / EC, 2003/125 / EC and 2004/72 / EC (hereinafter: MAR) hereby transmits to the public that the Management Board of the Company adopted a resolution on the decision to start the activities related to the application for admission and introduction of shares to trading on the market regulated.

Pursuant to the resolution in question, the Management Board of the Company, acting on the basis of authorization resulting from point V. paragraph 8. an arrangement concluded with the company's creditors on September 24, 2019. in bankruptcy proceedings with the possibility of an arrangement, which arrangement was approved on 17/10/2019 by the decision of the District Court for Kraków - Śródmieście in Krakow, VIII Commercial Division for bankruptcy cases and remedial actions and based on the authorization resulting from the extraordinary resolution the general meeting of the company marked with the number 4 of September 18, 2012 - he decided to start activities related to applying for admission and introduction to trading on the regulated market of the target number of shares issued by the Company amounting to 41,572,481 shares, including up to 41,366,022 ordinary registered shares dematerialized with the ISIN code PLIDMSA00093 and other shares up to 206,459 ordinary registered shares, provided that the remaining shares are registered in the deposit of KDPW securities (pursuant to the principles set out in § 69a of the Regulations after the delivery of the annexes to the accounting letter referred to in § 69a subpara. 4 and 6 of the KDPW regulations).

In connection with the decision referred to above, the Company will take steps to fulfillment conditions for admitting and introducing shares to public trading on the market regulated set in applicable law, the WSE Rules and the KDPW Rules, including in particular by drawing up a prospectus and approving it by the authority supervision. The application for introducing shares to trading will cover the shares of these shareholders, who pursuant to Art. 334. § 2 of the Code of Commercial Companies will submit a conversion request shares held from registered shares to bearer shares.

The company informs that it is currently on the regulated market organized by the Stock Exchange Securities in Warsaw S.A. 2,819,907 shares are traded Companies representing 6.35% of the share capital and the total number of shares in the Company, and the shares for which the Company intends to apply for admission and a maximum number of shares up to 41,572,481 are introduced to trading 93.65% of the share capital and the total number of shares.