



Current Report No:3/2022

Date of preparation: 06-06-2022

Title: Registration by the court of the amendment to the statute and the amount and structure of the share capital in connection with conversion of receivables into share capital under the arrangement as a result of the arrangement in the manner undisputed and specific claim in dispute after the date of the arrangement

Legal basis: Art. 56 sec. 1 point 2 of the Act on Public Offering - current and periodic information

Content of report:

Management Board of IDM S.A. (hereinafter: IDMSA or the Company), acting pursuant to § 5 point 1. in connection with with § 6. point 1., 2 and 4 of the Regulation of the Minister of Finance of March 29, 2018 on current information and periodic information provided by issuers of securities and the conditions for qualifying as equivalent to the information required by the legislation of a non-Member State (hereinafter: the Regulation) hereby announces to the public that today, learned that the District Court for Kraków-Śródmieście in Kraków, 11th Commercial Division Of the National Court Register on 02/06/2022 made an entry in the register of entrepreneurs of the National Court Register changes to the Company's Articles of Association and changes in the amount and structure of IDMSA's share capital in connection with an increase in the share capital as a result of the conversion of receivables into the Company's shares as a result the arrangement concluded on 09/24/2019 as a result of an indisputable and specific arrangement disputed claims after the conclusion of the arrangement, about which the Company informed in the current report no 1/2022 of 10 January 2022. The share capital registered by the court amounts to PLN 2,271,144.01 and is divided into:

- 3,306,389 series "A" shares,
- 42,116,493 shares of the "KONW" series.

Pursuant to the Articles of Association, the nominal value of one share is PLN 0.05.

The total number of votes from all shares is 44,392,388.

At the same time, the Company informs that after analyzing the decision of the registry court, it was found that there is a discrepancy between the actual amount of the share capital and the amount disclosed in the National Court Register by the registry court. The discrepancy referred to in the sentence to the preceding one is PLN 0.09 (nine groszy). The company will apply to the registry court for taking into account the disclosed difference and registering the share capital corresponding to it the actual value, i.e. the amount of PLN 2,271,144.10. The Company encloses the consolidated text of the Articles of Association.